

Data Retention Policy

Young people

Data Process	Data Type	Retention	Justification
Pre join enquiries	Personal data	<mark>1 Year after</mark> enquiry or until young person joins, whichever is shorter	Required for placing individual on a waiting list for a place
Joining	Personal and Sensitive data (special category)	2 Years after the young person leaves	Required for enquiries on membership
Events	Personal and Sensitive data (special category)	2 months after event	Required for enquiries on the event and responding to incidents
Safeguarding	NA – See TSA Safeguarding policy	NA – See TSA Safeguarding policy	NA – See TSA Safeguarding policy
Incident – No medical intervention	Personal and Sensitive data	Until the young person is 21 or 3 years, whichever is greater	
Training records	Personal data	2 Years after the young person leaves	Required for any re-joins to connect them back to their training records
Attendance register	Personal data	18 months	Required to complete annual registration review Required to prove attendance for Gift Aid reclamation



Adult volunteers

Data Process	Data Type	Retention	Justification
Pre join enquiries	Personal data		Required for placing individual on a waiting list for a place
Joining	Personal and Sensitive data (special category)	2 Years after the adult volunteer leaves	Required for enquiries on membership
Adult Information Form	Personal and Sensitive data (special category)		Required to assist in the appointment process
ldentity Checking Form	Personal data	Until ID data has been submitted to DBS/PVG and the vetting process is complete	
Events	Personal and Sensitive data (special category)	2 months after event	Required for enquiries on the event and responding to incidents
Safeguarding	NA – See TSA Safeguarding policy		NA – See TSA Safeguarding policy
Incident – No medical intervention	Sensitive data	Until the adult volunteer is 21 or 3 years, whichever is greater	Legal claims raised against the incident



Training records	Personal data	2 Years after the	Required for any re-joins to connect them
		young person	back to their training records
		leaves	
Appointments	Personal data	18 months	Required to review any training needs of
Advisory Committee			adult volunteers
notes			

Parents

Data Process	Data Type	Retention	Justification
Pre join enquiries	Personal data	1 Year after	Required for placing individual's young
		enquiry or until	person on a waiting list for a place
		young person	
		joins	
Joining	Personal data	2 Years after the	Required for enquiries on membership
		young person	
		leaves	
One off events	Personal data	2 months after	Required for enquiries on the event and
		event	responding to incidents
Safeguarding	NA – See TSA	NA – See TSA	NA – See TSA Safeguarding policy
	Safeguarding policy	Safeguarding	
		policy	
Incident – No medical	Personal data	Until the young	Legal claims raised against the incident
intervention		person is 21 or 3	
		years, whichever	
		is greater	

Donors

Data Process	Data Type	Retention	Justification
Individual Givers	Personal Data	1 Year	To keep you informed of your donation
	Gift aid declaration	6 Years after	HMRC Tax Audit
		donation	
	Direct debit mandate	6 Years after last	As proof of Direct Debit Instruction
		Direct Debit	(DDI) and to assist in claims against that
			DDI



Notes:

Where possible, personal and sensitive (special category) data should be anonymised as soon as appropriate if to be retained for analysis or statistical purposes.

The retention of safeguarding data is handled by the Scouts UK headquarters as part of the safeguarding procedures and no data should be retained locally. This should be in line with the Scouts 'Young People First'; <u>District Commissioner Procedures</u>.

Any incidents that have required medical intervention should be reported to the Scouts Information Centre for alignment to an incident category and to manage the process.